QUANTOLOGY SOLUTIONS LTD

Company Update:

Quantology Delivers OPTIMA to AXA IM Select

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Quantology Solutions is delighted to announce the successful delivery of **OPTIMA**, a fully bespoke **white-label portfolio optimisation and risk analytics platform**, developed for **AXA IM Select**, the multi-manager division of AXA Investment Managers.

OPTIMA, built on Quantology's proprietary **QPOT quantitative framework**, provides a powerful and transparent environment for **portfolio construction, risk budgeting, and portfolio stress testing**. Tailored to AXA IM Select's investment process, the platform supports enhanced precision in **strategic and tactical asset allocation (SAA and TAA)**, with a particular focus on **alpha–beta decomposition** and **risk allocation across fund-of-funds portfolios**.

Designed through Quantology's **rapid bespoke delivery model**, OPTIMA has been fully configured to integrate seamlessly within AXA IM Select's existing investment workflow, giving the team full ownership of the technology and its analytical outputs.

"With OPTIMA, we've significantly enhanced our ability to understand and decompose the drivers of portfolio performance," said **Aymeric Forest, Head of Investment Strategy and Financial Engineering, AXA IM Select**.
"The platform allows us to assess our alpha and beta exposures across fund-of-funds portfolios with far greater precision, and to allocate risk budgets within both our strategic and tactical asset allocation processes more effectively. It has become an integral part of how we monitor, analyse, and manage our portfolios."

"OPTIMA is a prime example of how our QPOT framework can be tailored and white-labelled to meet a client's specific analytical and workflow requirements," added **Shezad Lakha, CFA, Founder and Director of Quantology Solutions**.
"We focus on delivering technology that is transparent, configurable, and entirely owned by the client — ensuring independence, flexibility, and scalability for the long term."

Quantology's **QPOT framework** enables investment teams to:

- Construct efficient portfolios with complex real-world constraints
- Perform advanced risk decomposition and historical stress testing
- Model long-term portfolio outcomes and glide paths
- Analyse and optimise systematic overlay and drawdown mitigation strategies

OPTIMA by Select